



Mortgages

Secure your home, unlock
your future.



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Struggling to navigate the market? Haven't got a clue about loans and repayment rates? We help you make confident decisions at every stage of your financial life. Whether you're just getting on the ladder, looking to remortgage or are interested in investing in property.



Our Services

Buying your first home

Securing a mortgage isn't just about getting the lowest rate. It's about finding a package that suits your income, lifestyle and future plans. We assess repayment versus interest-only options, fixed versus variable rates, and lender criteria in detail. We streamline the process, manage the paperwork, and negotiate the right terms.



Buy-to-let

Investing in property requires careful consideration. Lenders apply stricter stress tests and rental income criteria. Structuring finance correctly is key. We advise on individual versus company ownership, interest-only structures and portfolio landlord considerations, to help maximise your returns whilst managing risk.



Remortgaging

Remortgaging is a powerful way to reduce cost or unlock capital. Whether your current deal is ending, you need extra money for home improvement, or you want to consolidate borrowing, we analyse many lenders to match you with the most suitable products.

Mortgage Protection

So you've taken a mortgage on your dream house, but what happens if the worst should happen and you come seriously ill or die? Who will keep up with payments? Protection cover is essential. We analyse the market and source the right cover package, so you can rest assured that the doors to your future are always open.

Our Approach

Buying a house is deeply personal, after all we start fantasising about our dream house from childhood. At Wealth Genius, our process starts with you, understanding your unique needs, interests and ambitions.

Our rigorous advice process consists of 4 stages to deliver the right solutions for you.



Understand your goals, finances and existing plans.

Plan and research the right options and design a tailored strategy.

Implement your plan smoothly, saving you time and energy.

Refine your plan, so it's aligned with changes in the market and your life.



Why Choose Wealth Genius

Clear, transparent communication: Save yourself the headache. We explain everything in simple terms without the financial jargon.

Goal focused-strategy:

We ensure your mortgage supports your long-term security and financial freedom. Building a home is more than just buying a house.



Ongoing support:

A financial advisor is not just for Christmas! We're always on hand for any questions you have on your mortgage plan, and for further advise on any property investments you'd like to make.

Full market access:

We do our research. We compare and assess options across the market, choosing the right options for your needs, complex or simple.



The Wealth Genius Guarantee:



Save time:

We streamline the process, manage the paperwork and make sure you only need to focus on choosing the right option for you.

Don't pay more than you need to:

We assess options across the market, and help you make the most cost-effective long-term decision.

Enjoy flexibility:

Working full time? We fit our hours around your busy schedule, meaning meetings when and where it suits you.

*Disclaimer: YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

Get in touch with Wealth Genius
for expert, trusted guidance.

Thank You for Your Time



For more information visit:

www.wealthgenius.co.uk